

# Patient Intake Form

## Belred Family Medicine PLLC dba Advanced Family Medicine PLLC

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### 1. Patient Information

- Full Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_
- Preferred Name/Pronouns: \_\_\_\_\_ Gender (Legal): \_\_\_\_\_
- Address: \_\_\_\_\_  
\_\_\_\_\_
- Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_
- Occupation/Employer: \_\_\_\_\_  
\_\_\_\_\_

### Primary Emergency Contact

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

### Authorized Contact Information

I, the undersigned, understand that under the Health Insurance Portability and Accountability Act (HIPAA), I have the right to authorize the release of my Protected Health Information (PHI) to designated family members, friends, or caregivers.

- Full Name: \_\_\_\_\_
- Relationship: \_\_\_\_\_
- Primary Phone: \_\_\_\_\_
- Does this person hold your Healthcare Power of Attorney?  Yes  No

### 2. Insurance

- Primary Insurance: \_\_\_\_\_ Policy ID: \_\_\_\_\_
- Subscriber Name: \_\_\_\_\_ Relationship: \_\_\_\_\_
- Emergency Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_

### 3. Reason for Visit

- What is the primary reason for your visit today?  
\_\_\_\_\_

- Are you experiencing any of the following? (Check all that apply):

- Pain/Discomfort  Fatigue  Fever  Respiratory Issues
- Mood Changes  Digestive Issues  Sleep Disturbance
- Other reasons \_\_\_\_\_

#### 4. Medical History

**Personal History (Have you ever been diagnosed with):**  Hypertension  Diabetes   
Asthma/COPD  Anxiety/Depression  Heart Disease  Cancer Type: \_\_\_\_\_   
Thyroid Issues  High Cholesterol, other \_\_\_\_\_

#### Current Medications:

*Please list all prescriptions, over-the-counter meds, and supplements.*

1. \_\_\_\_\_ 2. \_\_\_\_\_  
3. \_\_\_\_\_ 4. \_\_\_\_\_  
5. \_\_\_\_\_ 6. \_\_\_\_\_

**Allergies:**  No Known Drug Allergies (NKDA)

- Allergic to: \_\_\_\_\_ Reaction: \_\_\_\_\_

#### 5. Social & Family History

- Tobacco Use:  Never  Former  Current Freq: \_\_\_\_\_
- Alcohol Use:  None  Occasional  Daily
- Family Medical History:
  - Mother: \_\_\_\_\_
  - Father: \_\_\_\_\_
  - Siblings: \_\_\_\_\_

#### 6. Pharmacy Preference

- Local Pharmacy Name: \_\_\_\_\_
- Online/Mailorder Pharmacy \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_